

Tuesday, August 7, 2018

7:30am - 9:30am CST

Sugar Felsenthal Grais & Helsing

The Effective Director



Moderator
Jonathan Friedland
Partner,
Sugar Felsenthal Grais
& Helsing LLP



Panelist
Bradley Scher
Managing Member,
Ocean Ridge Capital
Advisors, LLC



Panelist
Jon Vegosen
Co-Founder & Former
Co-Managing Member,
Funkhouser Vegosen
Liebman & Dunn Ltd.



Panelist
Lou Weisbach
Founder & CEO,
Merch Time, LLC

Upcoming Events

DATE	TIME	EVENT	LOCATION
Thursday, August 09, 2018	11:30am - 6:30pm	Annual Golf Outing	Rolling Green Country Club
Wednesday, September 26, 2018	5:00 - 7:30pm	Monthly Meeting - "The 3P's of a Sale: Preparation, Process, and Post Sale"	The Library - 190 S. LaSalle St.
Wednesday, October 17, 2018	5:00 - 7:30pm	Monthly Meeting	Grant Thornton
Wednesday, November 14, 2018	5:00 - 7:30pm	Monthly Meeting	Northern Trust

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Moderator: Jonathan Friedland | Partner, Sugar Felsenthal Grais & Helsing LLP

Jonathan Friedland is a partner with Sugar Felsenthal Grais & Helsing LLP. Jonathan represents closely-held businesses and their principals, private equity funds and others with their corporate and transactional business needs and significant commercial relationships. Jonathan also has extensive experience in guiding companies and their constituents through a variety of challenging situations, including in

Chapter 11. He also represents asset-based lenders, with a focus on specialty lenders, in structuring and enforcing their loans. In addition to practicing law, Jonathan is the founder and chairman of DailyDAC, LLC, d/b/a Financial Poise,™ an online provider of continuing education, information, and business intelligence for business owners, investors, and their respective trusted advisors.



Panelist: Bradley Scher | Managing Member, Ocean Ridge Capital Advisors, LLC

Bradley Scher is currently the Managing Member of Ocean Ridge Capital Advisors, LLC, a privately held consulting firm formed in 2002 to provide financial and operating consultative services to institutional investors, boards of directors of public and private companies, and to managements of public and private companies. Brad has been a member of over thirty

boards of directors of both private and public companies, where he often serves as the sole or one of the few independent directors appointed to the board. Prior to the formation of Ocean Ridge, Brad was a Managing Director for PPM America, Inc., managing in excess of \$1 billion of investments for a special situations fund.



Panelist: Jon Vegosen | Co-Founder & Former Co-Managing Member, Funkhouser Vegosen Liebman & Dunn Ltd.

Jon Vegosen is a co-founder and former co-managing member of Chicago corporate and litigation law firm Funkhouser Vegosen Liebman & Dunn Ltd. He has served on approximately 20 private and not-for-profit boards over the

past 42 years. Jon was the 2011-2012 Chairman of the Board, President, and CEO of the United States Tennis Association and Chairman of the US Open. He is currently Chairman of the Board of the Intercollegiate Tennis Association.



Panelist: Lou Weisbach | Founder & CEO, Merch Time, LLC

Lou Weisbach is currently the founder and CEO of Merch Time, LLC. He is the former founder and CEO of publicly held HA-LO Industries (27 years), the former CEO of

Stadium Capital Financing Group, and the Co-Founder of The American Centers for Cures initiative. Lou has served on several private and not-for-profit boards of directors.